

## Expected Timetable of Principal Events

The following timetable sets out the expected dates for implementation of the Acquisition (some of which are indicative):

	Time and/or date <sup>1</sup>
Latest time for lodging blue Forms of Proxy for the Court Meeting	11.00 a.m. on 12 November 2011
Latest time for lodging white Forms of Proxy for the Charter General Meeting	11.15 a.m. on 12 November 2011
Voting Record Time	6.00 p.m. on 12 November 2011
Court Meeting	11.00 a.m. on 14 November 2011
Charter General Meeting	11.15 a.m. on 14 November 2011
Filing of definitive Colfax Proxy Statement	19 December 2011
Colfax General Meeting	5 January 2012
Latest time for return of Forms of Election or submission of valid TTE instructions in CREST	1.00 p.m. on 10 January 2012 <sup>2</sup>
Suspension of listing of, and dealings, settlement and transfers in, Charter Shares	7.30 a.m. on 11 January 2012
Reorganisation Record Time	6.00 p.m. on 11 January 2012
Scheme Record Time	6.30 p.m. on 11 January 2012
Court Hearing to sanction the Scheme and confirm the Capital Reduction	12 January 2012
Effective Date	13 January 2012
Cancellation of listing of Charter Shares	8.00 a.m. on 13 January 2012
New Colfax Shares issued, and listed on the New York Stock Exchange and crediting of Colfax CDIs in CREST accounts	by 8.00 a.m. <sup>3</sup> on 27 January 2012
Latest date for despatch of Offer Consideration	27 January 2012
Long Stop Date	30 March 2012

<sup>1</sup> All times shown in this document are Jersey times unless otherwise stated. Some dates are indicative only and will depend, *inter alia*, on the dates upon which the Court sanctions the Scheme and whether the Conditions are satisfied or waived. IF THE EXPECTED DATE OF THE COURT HEARING TO SANCTION THE SCHEME OR ANY OTHER KEY DATE IS CHANGED, CHARTER WILL GIVE NOTICE OF THIS CHANGE BY ISSUING AN ANNOUNCEMENT VIA A REGULATORY INFORMATION SERVICE.

<sup>2</sup> Or such earlier or later time and date (if any) as Charter and Colfax may announce via a Regulatory Information Service.

<sup>3</sup> Eastern Standard Time.